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*Counsel for the Official Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re:

Corsicana Bedding, LLC, et al.,<sup>1</sup>  
  
Debtors.

Chapter 11

Case No: 22-90016-elm11

(Jointly Administered)

**COVER SHEET OF FIFTH MONTHLY AND FINAL FEE APPLICATION OF  
ALVAREZ & MARSAL NORTH AMERICA, LLC, AS FINANCIAL ADVISOR  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD JULY 11, 2022 THROUGH DECEMBER 19, 2022**

**Monthly and Final Fee Application of:** Alvarez and Marsal, North America LLC

**Capacity:** Financial Advisor to the Official Committee of Unsecured Creditors

**Monthly Time Period:** 11/1/22 – 11/23/22

**Final Time Period:** 7/11/2022 – 12/19/2022

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Corsicana Bedding, LLC (3019) ("Corsicana"); Thetford Leasing LLC (7227) ("Thetford"); Olive Branch Building, LLC (7227) ("Olive Branch") (case dismissed effective Sept. 16, 2022); Eastern Sleep Products Company (1185) ("Eastern Sleep"); Englander-Symbol Mattress of Mississippi, LLC (5490) ("Englander Symbol"); Hylton House Furniture, Inc. (5992) ("Hylton House"); Luuf, LLC (3450) ("Luuf"); Symbol Mattress of Florida, Inc. (4172) ("Symbol Florida"); Symbol Mattress of Pennsylvania, Inc. (3160) ("Symbol Pennsylvania"); Symbol Mattress of Wisconsin, Inc. (0871) ("Symbol Wisconsin"); Symbol Mattress Transportation, Inc. (1185) ("Symbol Transportation"); and Master Craft Sleep Products, Inc. (4961) ("Master Craft"). The location of the Debtors' service address is P.O. Box 3233, Fort Worth, TX 76113.

**Bankruptcy Petition Filed on:** June 25, 2022

**Date of Entry of Retention Order:** August 26, 2022

**Status of Case:** Open

**Amount Requested:**

Fees:	\$488,535.00
Expenses:	\$71.23
Other:	\$0.00
<b>Total:</b>	<b>\$488,606.23</b>

**Reductions:**

Voluntary Fee Reductions	<u>n/a</u>
Expense Reductions:	<u>n/a</u>
Total Reductions:	<u>n/a</u>

**Draw Down Request:**

Retainer received:	<u>n/a</u>
Previous Draw Down(s)	<u>n/a</u>
Remaining Retainer (now)	<u>n/a</u>
Requested Draw Down:	<u>n/a</u>
Retainer Remaining (after)	<u>n/a</u>

**Expense Detail:**

Wireless Usage Charges:	<u>\$71.23</u>
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**Hourly Rates (Final Fee Period)**

Highest Billed Rate:	<u>Professional</u> \$1,125.00
Total Hours Billed:	630.80
Blended Rate:	\$759.00

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**FIFTH MONTHLY AND FINAL FEE APPLICATION OF  
ALVAREZ & MARSAL NORTH AMERICA, LLC, AS FINANCIAL ADVISOR  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD JULY 11, 2022 THROUGH DECEMBER 19, 2022**

**NO HEARING WILL BE CONDUCTED HEREON UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT 501 W. 10TH STREET, ROOM 147, FORT WORTH, TEXAS 76102 BEFORE CLOSE OF BUSINESS ON DECEMBER 14, 2022 WHICH IS AT LEAST 21 DAYS FROM THE DATE OF SERVICE HEREOF.**

**ANY RESPONSE SHALL BE IN WRITING AND FILED WITH THE CLERK, AND A COPY SHALL BE SERVED UPON COUNSEL FOR THE MOVING PARTY PRIOR TO THE DATE AND TIME SET FORTH HEREIN. IF A RESPONSE IS FILED A HEARING MAY BE HELD WITH NOTICE ONLY TO THE OBJECTING PARTY.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Corsicana Bedding, LLC (3019) ("Corsicana"); Thetford Leasing LLC (7227) ("Thetford"); Olive Branch Building, LLC (7227) ("Olive Branch") (case dismissed effective Sept. 16, 2022); Eastern Sleep Products Company (1185) ("Eastern Sleep"); Englander-Symbol Mattress of Mississippi, LLC (5490) ("Englander Symbol"); Hylton House Furniture, Inc. (5992) ("Hylton House"); Luuf, LLC (3450) ("Luuf"); Symbol Mattress of Florida, Inc. (4172) ("Symbol Florida"); Symbol Mattress of Pennsylvania, Inc. (3160) ("Symbol Pennsylvania"); Symbol Mattress of Wisconsin, Inc. (0871) ("Symbol Wisconsin"); Symbol Mattress Transportation, Inc. (1185) ("Symbol Transportation"); and Master Craft Sleep Products, Inc. (4961) ("Master Craft"). The location of the Debtors' service address is P.O. Box 3233, Fort Worth, TX 76113.

**IF NO HEARING ON SUCH NOTICE OR MOTION IS TIMELY REQUESTED, THE RELIEF REQUESTED SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT OR THE NOTICED ACTION MAY BE TAKEN.**

Alvarez and Marsal North America, LLC (“**A&M**”), financial advisor to the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the above-captioned jointly administered chapter 11 cases (the “**Chapter 11 Cases**”) of Corsicana Bedding, LLC, *et al.*, (the “**Debtors**”), hereby submits this Fifth Monthly and Final Fee Application (the “**Application**”) pursuant to (i) sections 330 and 331 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and (iii) Rule 2016-1 of the Local Rules of Bankruptcy Procedure for the Northern District of Texas (the “**Local Rules**”), for the Fifth Compensation Period (November 1, 2022 through November 23, 2022) (the “**Fifth Compensation Period**”) and Final Compensation Period (July 11, 2022 through December 19, 2022) (the “**Compensation Period**<sup>2</sup>”). A&M seeks the final allowance of \$488,535.00 as fees for services rendered and \$71.23 as reimbursement of expenses incurred, totaling \$488,606.23. In support of this Application, A&M respectfully represents as follows:

### **JURISDICTION AND VENUE**

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

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<sup>2</sup> In addition to the fees and expenses incurred through November 23, 2022, A&M anticipates that it will incur additional fees and expenses through December 19, 2022. A&M will submit a supplemental fee application with additional time and expenses incurred through or anticipated to be incurred through December 19, 2022 as soon as practicable.

2. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and Local Rule 2016-1.

### **BACKGROUND**

4. On June 25, 2022 (the “**Petition Date**”), the Debtors filed a voluntary petition with the United States Bankruptcy Court for the Northern District of Texas (the “**Court**”) under chapter 11 of the Bankruptcy Code.

5. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

6. On July 8, 2022, the Office of the United States Trustee for the Northern District of Texas (the “**U.S. Trustee**”), appointed an official committee of unsecured creditors (the “**Committee**”) [Docket 95].

7. On July 11, 2022, the Committee selected A&M to serve as financial advisor to represent them in these Chapter 11 Cases.

8. On August 3, 2022, the Committee filed its application to retain A&M as a financial advisor (the “**Retention Application**”) [Docket 254].

9. On August 26, 2022, this Court entered an order granting the Retention Application, authorizing and approving the employment of A&M financial advisor to the Committee effective July 11, 2022 (the “**Retention Order**”) [Docket 387].

10. On August 9, 2022, the Court entered the Interim Compensation Procedures Order (the “**Compensation Procedures**”) [Docket 281].

11. Pursuant to the Compensation Procedures, professionals retained in these cases are authorized to submit monthly fee statements to the Notice Parties (as defined in the Compensation Procedures). Provided that no objection to a monthly fee statement is timely filed, the Debtors are authorized to pay such professional an amount equal to eighty percent (80%) of the fees and one-hundred percent (100%) of expenses requested in such monthly fee statement. A&M has submitted four monthly fee statements for professional services and expenses rendered between July 11, 2022 and October 31, 2022 to the Notice Parties:

Date	Total Fees	Holdback	Fees Less Holdback	Expenses
08/26/22	\$320,222.50	\$64,044.50	\$256,178.00	\$2.04
09/19/22	\$146,702.50	\$29,340.50	\$117,362.00	\$22.42
10/10/22	\$6,260.00	\$1,252.00	\$5,008.00	\$45.56
11/10/22	\$4,285.00	\$857.00	\$3,428.00	\$1.21
<b>Total</b>	<b>\$477,470.00</b>	<b>\$95,494.00</b>	<b>\$381,976.00</b>	<b>\$71.23</b>

**SUMMARY OF SERVICES RENDERED**

12. The total number of hours expended by A&M professionals in performing professional services for the Committee during the Fifth Compensation Period was 15.6 hours. Pursuant to the Retention Order, A&M is entitled to compensation for its services provided to the Committee of \$11,065.00 and did not incur any expenses during the Fifth Compensation Period.

13. The total number of hours expended by A&M professionals in performing professional services for the Committee during the Compensation Period was 630.8 hours. Pursuant to the Retention Order, A&M is entitled to compensation for its services provided to the Committee of \$488,535.00 and expenses in the sum of \$71.23 during the Compensation Period.

14. A&M provided significant services to the Committee in connection with this Chapter 11 case and on behalf of the Committee in accordance with A&M's professional responsibilities. The services rendered were necessary to the administration of this Chapter 11 case and the representation of the interests of the members which comprise the Committee. Such services include, but were not limited to:

***Valuation (119.0)***

15. During the Compensation Period, A&M valued the Debtors' below market leases and intellectual property in an effort to identify potential value for unsecured creditors. In doing so, A&M prepared an extensive lease valuation model that accounted for a multitude of lease-specific and market-specific variables. Furthermore, A&M analyzed actual and projected financial data associated with the intellectual property.

***Asset Sales (106.0)***

16. During the Compensation Period, A&M evaluated the Debtors' sale process and corresponding motions. In doing so, A&M (i) evaluated the Debtors' buyer log and supplemented the list with additional prospective buyers; (ii) performed a benchmarking analysis to assess the Debtors' proposed sale timeline; and (iii) assisted Committee counsel in preparing a draft objection to the bidding procedures motion.

***Financial & Operational Matters (69.7)***

17. During the Compensation Period, A&M prepared and monitored a due diligence request list, prepared a benchmarking analysis to assess the Debtors' professional fees, conducted a fixed asset analysis, and reviewed financial data provided by the Debtors.

***Cash Budget (62.7)***

18. During the Compensation Period, A&M assessed the Debtors' liquidity runway and their ability to satisfy administrative claims by analyzing the Debtors' weekly cash flow budget as well as budget v. actual cash variance reports.

**RELIEF REQUESTED**

19. By this Application, A&M seeks (i) allowance and award of compensation for the professional services rendered by A&M as Financial Advisor to the Committee during the Fifth Compensation Period in the amount of \$11,065.00 representing 15.6 hours of professional services and did not incur any expenses during the Fifth Compensation Period.

20. By this Application, A&M seeks (i) allowance and award of compensation for the professional services rendered by A&M as Financial Advisor to the Committee during the Compensation Period in the amount of \$488,535.00 representing 630.8 hours of professional services and (ii) reimbursement of actual and necessary expenses incurred by A&M in the amount of \$71.23.

21. As stated in the Declaration of Mark Greenberg, (the "**Greenberg Declaration**") attached hereto as **Exhibit "A"**, all services for which compensation is requested by A&M were performed on behalf of the Committee.

22. In support of this Application, A&M has provided the following exhibits attached hereto for the Fifth Compensation Period: (i) **Exhibit "B"** is a summary of time detail by professional; (ii) **Exhibit "C"** is a summary of time by project category, and (iii) **Exhibit "D"** is the itemized daily time records by project category.

23. In support of this Application, A&M has provided the following exhibits attached

hereto for the Compensation Period: (i) **Exhibit “E”** is a summary of time detail by professional; (ii) **Exhibit “F”** is a summary of time by project category, (iii) **Exhibit “G”** is the itemized daily time records by project category, (iv) **Exhibit “H”** is a summary of expenses by category, and (v) **Exhibit “I”** is a summary of expense detail by category.

**WHEREFORE**, A&M respectfully requests that this Court enter an Order, substantially in the form attached hereto as **Exhibit “J”** for (i) approval of this Application, (ii) final allowance of reasonable compensation for the actual, reasonable, and necessary professional services that A&M has rendered as Financial Advisor to the Committee in these cases for the Fifth Compensation Period in the amount of \$11,065.00 and Compensation Period in the amount of \$488,535.00, (iii) final allowance of actual and necessary expenses incurred by A&M in the amount of \$71.23.

Dated: November 23, 2022

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Mark Greenberg

Mark Greenberg

600 Madison Ave

New York, NY

Telephone: 212.328.8562

[mgreenberg@alvarezandmarsal.com](mailto:mgreenberg@alvarezandmarsal.com)

*Financial Advisor to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A**  
DECLARATION OF MARK GREENBERG

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In re:

Corsicana Bedding, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No: 22-90016-elm11

(Jointly Administered)

**DECLARATION OF MARK GREENBERG**

I, Mark Greenberg, declare under penalty of perjury:

1. I am a Managing Director with Alvarez and Marsal North America, LLC (“**A&M**”), financial advisor to the Official Committee of Unsecured Creditors in the Chapter 11 proceedings of Corsicana Bedding, LLC, *et al.*, and respectfully submit this certification in support of *Alvarez and Marsal North America, LLC as Financial Advisor to the Official*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Corsicana Bedding, LLC (3019) (“Corsicana”); Thetford Leasing LLC (7227) (“Thetford”); Olive Branch Building, LLC (7227) (“Olive Branch”) (case dismissed effective Sept. 16, 2022); Eastern Sleep Products Company (1185) (“Eastern Sleep”); Englander-Symbol Mattress of Mississippi, LLC (5490) (“Englander Symbol”); Hylton House Furniture, Inc. (5992) (“Hylton House”); Luuf, LLC (3450) (“Luuf”); Symbol Mattress of Florida, Inc. (4172) (“Symbol Florida”); Symbol Mattress of Pennsylvania, Inc. (3160) (“Symbol Pennsylvania”); Symbol Mattress of Wisconsin, Inc. (0871) (“Symbol Wisconsin”); Symbol Mattress Transportation, Inc. (1185) (“Symbol Transportation”); and Master Craft Sleep Products, Inc. (4961) (“Master Craft”). The location of the Debtors’ service address is P.O. Box 3233, Fort Worth, TX 76113.

*Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from July 11, 2022 Through December 19, 2022* (the “**Application**”).

2. I have read the Application and to the best of my knowledge, information, and belief, the statements contained in the Application are true and correct. In addition, I believe that the Application complies with sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

3. In connection therewith, I hereby certify that:

- a. To the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b. The fees and disbursements sought in the Application are billed at rates and in accordance with practices customarily employed by the Firm and generally accepted by the Firm’s clients.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 23, 2022

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Mark Greenberg  
Mark Greenberg

## **EXHIBIT B**

***Exhibit B***

***Corsicana Bedding, LLC, et al.  
Summary of Time Detail by Professional  
November 1, 2022 through November 23, 2022***

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Greenberg, Mark	Managing Director	\$ 1,125	5.5	\$ 6,187.50
Desai, Bijal	Analyst	500	7.8	3,900.00
Rovitz, Alec	Analyst	425	2.3	977.50
			<b>15.6</b>	<b>\$ 11,065.00</b>

**GZJ ~~DK~~'E"**

***Exhibit C***

***Corsicana Bedding, LLC, et al.  
Summary of Time Detail by Project Category  
November 1, 2022 through November 23, 2022***

<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
Claims / Liabilities Subject to Compromise	0.1	\$ 112.50
Fee Application	15.5	10,952.50
<b>Total</b>	<b><u>15.6</u></b>	<b><u>\$ 11,065.00</u></b>

## **EXHIBIT D**

***Exhibit D***

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
November 1, 2022 through November 23, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
<b>Claims / Liabilities Subject to Compromise</b>			
Greenberg, Mark	11/7/2022	0.1	Correspond with UCC member re: 503(b)(9) claims
<b>Subtotal</b>		<b>0.1</b>	
<b>Fee Application</b>			
Rovitz, Alec	11/1/2022	2.3	Prepare October fee statement
Desai, Bijal	11/8/2022	0.2	Review October fee statement
Greenberg, Mark	11/8/2022	0.4	Review October fee statement
Greenberg, Mark	11/16/2022	0.3	Supervise development of final fee application
Desai, Bijal	11/19/2022	2.3	Prepare final fee application
Desai, Bijal	11/20/2022	2.7	Prepare final fee application
Greenberg, Mark	11/20/2022	2.4	Review final fee application
Desai, Bijal	11/21/2022	2.6	Prepare final fee application
Greenberg, Mark	11/21/2022	2.3	Review final fee application
<b>Subtotal</b>		<b>15.5</b>	
<b>Grand Total</b>		<b>15.6</b>	

## **EXHIBIT E**

***Exhibit E***

***Corsicana Bedding, LLC, et al.  
Summary of Time Detail by Professional  
July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Greenberg, Mark	Managing Director	\$ 1,125	95.7	\$ 107,662.50
Newman, Rich	Managing Director	1,125	45.1	50,737.50
Hoeninghaus, Allison	Managing Director	1,000	5.0	5,000.00
Van Zandt, Arik	Managing Director	850	4.4	3,740.00
Hall, Clifford	Managing Director	975	3.0	2,925.00
Holsomback, Hunt	Managing Director	975	11.1	10,822.50
Waschitz, Seth	Senior Director	900	11.2	10,080.00
Brouwer, Matthew	Director	850	131.9	112,115.00
Wells, Ryan	Director	800	9.0	7,200.00
Drissen, Philipp	Director	775	33.0	25,575.00
Saltz, Katy	Senior Associate	525	47.2	24,780.00
Sinclair, Gibbons	Associate	600	121.2	72,720.00
Sohr, Kevin	Associate	550	6.4	3,520.00
Schoerner, Christian	Associate	450	2.2	990.00
Desai, Bijal	Analyst	500	76.1	38,050.00
Boyd, Kevin	Analyst	475	11.8	5,605.00
Rovitz, Alec	Analyst	425	16.5	7,012.50
			<b>630.8</b>	<b>\$ 488,535.00</b>

## **EXHIBIT F**

***Exhibit F***

***Corsicana Bedding, LLC, et al.  
Summary of Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
Asset Sales	106.0	\$ 80,460.00
Case Administration	9.0	9,085.00
Cash Budget	62.7	53,767.50
Claims / Liabilities Subject to Compromise	12.5	11,277.50
Contracts	32.8	20,667.50
Court Attendance / Participation	10.0	6,750.00
Employee Matters	21.9	18,690.00
Fee Statements	38.6	23,635.00
Financial & Operational Matters	69.7	51,615.00
Financing Matters (DIP, Exit, Other)	8.2	7,697.50
Firm Retention	8.5	8,537.50
General Correspondence with Debtor & Debtors' Professionals	4.8	4,600.00
General Correspondence with Other Professionals	5.8	5,560.00
General Correspondence with UCC & UCC Counsel	21.5	22,580.00
Miscellaneous Motions	54.8	47,862.50
Potential Avoidance Actions / Litigation Matters	0.8	900.00
SOFAs & SOALs	44.2	32,702.50
Valuation	119.0	82,147.50
<b>Total</b>	<b><u>630.8</u></b>	<b><u>\$ 488,535.00</u></b>

## **EXHIBIT G**

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

Professional	Date	Hours	Time Description
<b>Asset Sales</b>			
Greenberg, Mark	7/12/2022	0.4	Supervise development of sale timeline comp set
Greenberg, Mark	7/13/2022	0.2	Correspond with Debtors re: miscellaneous asset sales
Newman, Rich	7/13/2022	0.5	Review draft confidential information memorandum
Greenberg, Mark	7/13/2022	1.7	Review and comment on draft confidential information memorandum
Sinclair, Gibbons	7/13/2022	1.7	Prepare sales timeline comp analysis
Desai, Bijal	7/13/2022	2.2	Prepare sale timeline comp set
Sinclair, Gibbons	7/13/2022	2.5	Identify chapter 11 cases re: sale plans for sale timeline comp analysis
Sinclair, Gibbons	7/13/2022	2.7	Analyze chapter 11 cases re: sales plans/bid procedures for sale timeline comp analysis
Newman, Rich	7/14/2022	0.3	Review and comment upon mark-up of sale documents
Greenberg, Mark	7/14/2022	0.9	Supervise development of sale timeline comp set
Brouwer, Matthew	7/14/2022	1.3	Review sale timeline comp analysis
Sinclair, Gibbons	7/14/2022	1.7	Review public data for Northern District of Texas 363 sale processes re: sale timeline comp analysis
Sinclair, Gibbons	7/14/2022	1.9	Review various sales motions to determine sale benchmarks re: sale timeline comp analysis
Sinclair, Gibbons	7/14/2022	2.3	Compare chapter 11 cases sale processes for sale timeline comp analysis
Sinclair, Gibbons	7/14/2022	2.4	Analyze sale/bid processes re: sale timeline comp analysis
Desai, Bijal	7/14/2022	2.4	Prepare sale timeline comp set
Newman, Rich	7/15/2022	0.6	Participate on internal call (Newman, Brouwer) re: sale process
Brouwer, Matthew	7/15/2022	0.6	Participate on internal call (Newman, Brouwer) re: sale process
Greenberg, Mark	7/15/2022	0.2	Correspond with Debtors re: sale process
Newman, Rich	7/15/2022	0.3	Review analysis of buyer list
Greenberg, Mark	7/15/2022	0.4	Review buyer log
Sinclair, Gibbons	7/15/2022	2.1	Analyze sale benchmarks re: number of buyers contacted
Desai, Bijal	7/15/2022	2.1	Prepare sale timeline comp set
Sinclair, Gibbons	7/15/2022	2.3	Prepare updates to sale timeline comp analysis
Brouwer, Matthew	7/15/2022	2.7	Review comp sets for sale process/bid procedures
Hall, Clifford	7/16/2022	2.0	Prepare list of eligible buyers
Desai, Bijal	7/16/2022	2.9	Prepare sale timeline comp set
Brouwer, Matthew	7/17/2022	0.8	Participate on internal call (Brouwer, Sinclair) re: sale timeline comp analysis
Sinclair, Gibbons	7/17/2022	0.8	Participate on internal call (Brouwer, Sinclair) re: sale timeline comp analysis
Newman, Rich	7/17/2022	1.1	Prepare list of buyer names for Houlihan Lokey

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Brouwer, Matthew	7/17/2022	1.3	Review comp sets for sale process/bid procedures
Sinclair, Gibbons	7/17/2022	2.1	Review comparable sale transactions re: sale timelines
Hall, Clifford	7/18/2022	1.0	Participate on internal call (Greenberg, Newman, Hall, Brouwer) to discuss asset buyer list
Greenberg, Mark	7/18/2022	1.0	Participate on internal call (Greenberg, Newman, Hall, Brouwer) to discuss asset buyer list
Newman, Rich	7/18/2022	1.0	Participate on internal call (Greenberg, Newman, Hall, Brouwer) to discuss asset buyer list
Brouwer, Matthew	7/18/2022	1.0	Participate on internal call (Greenberg, Newman, Hall, Brouwer) to discuss asset buyer list
Newman, Rich	7/18/2022	0.2	Revise list of potential buyers to send to Houlihan Lokey
Greenberg, Mark	7/18/2022	0.3	Correspond with Debtors re: sale process
Newman, Rich	7/18/2022	0.4	Supervise development of additional buyer list
Sinclair, Gibbons	7/18/2022	1.4	Review 363 asset sales data re: sale timeline comp analysis
Brouwer, Matthew	7/18/2022	2.1	Review comp sets for sale process/bid procedures re: sale timeline comp analysis
Sinclair, Gibbons	7/18/2022	2.1	Analyze comparable 363 sale processes re: sale timeline comp analysis
Sinclair, Gibbons	7/18/2022	2.3	Prepare summary memo of sales milestones in other chapter 11 cases
Newman, Rich	7/19/2022	0.4	Participate on call with Debtors' professionals (CR3 Partners, Houlihan Lokey) and A&M team member (Newman, Brouwer) re: sale process updates
Brouwer, Matthew	7/19/2022	0.4	Participate on call with Debtors' professionals (CR3 Partners, Houlihan Lokey) and A&M team member (Newman, Brouwer) re: sale process updates
Newman, Rich	7/19/2022	1.2	Prepare additional buyer names for Houlihan Lokey
Desai, Bijal	7/19/2022	2.0	Update buyer list analysis re: additional names
Greenberg, Mark	7/19/2022	0.4	Supervise development of sale timeline comp set
Brouwer, Matthew	7/19/2022	0.4	Prepare comp sets for sale process/bid procedures
Sinclair, Gibbons	7/19/2022	1.9	Analyze treatment of bidders in 363 sale process
Sinclair, Gibbons	7/19/2022	2.2	Update comparable 363 sale processes re: sale timeline comp analysis
Sinclair, Gibbons	7/19/2022	2.5	Analyze additional comparable sale processes re: sale timeline comp analysis
Brouwer, Matthew	7/20/2022	1.2	Participate on internal call (Brouwer, Sinclair) re: sale timeline comp analysis
Sinclair, Gibbons	7/20/2022	1.2	Participate on internal call (Brouwer, Sinclair) re: sale timeline comp analysis
Sinclair, Gibbons	7/20/2022	0.7	Correspond with A&M team re: questions on sale timeline comp analysis
Brouwer, Matthew	7/20/2022	1.3	Prepare sales comp set analysis for bid procedures/sale process milestones
Brouwer, Matthew	7/20/2022	2.4	Review sales comp sets for sale process/bid procedures
Newman, Rich	7/21/2022	0.1	Participate on call with Houlihan Lokey re: sale process
Newman, Rich	7/21/2022	0.3	Coordinate development of sale process timeline summary
Brouwer, Matthew	7/21/2022	1.7	Review sale/bid procedure timelines for comparable companies
Brouwer, Matthew	7/21/2022	1.9	Prepare exhibit for UCC objection to bid procedures

***Exhibit G***

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Greenberg, Mark	7/21/2022	2.7	Analyze sale timeline comps
Brouwer, Matthew	7/21/2022	2.9	Prepare comp sets for sale process/bid procedures
Greenberg, Mark	7/22/2022	0.4	Correspond with UCC counsel re: sale timeline comp set
Brouwer, Matthew	7/22/2022	0.4	Prepare comp sets for sale process/bid procedures
Sinclair, Gibbons	7/22/2022	1.1	Research additional comparable sale timelines at request of UCC counsel
Sinclair, Gibbons	7/22/2022	1.2	Review marketing processes for sale events re: sale timeline comp analysis
Sinclair, Gibbons	7/22/2022	1.4	Revise sale timeline comp analysis
Greenberg, Mark	7/22/2022	2.6	Analyze sale timeline comps
Newman, Rich	7/23/2022	0.2	Review and edit bid procedures objection
Newman, Rich	7/23/2022	0.2	Correspond with UCC counsel re: bid procedures objection
Greenberg, Mark	7/23/2022	0.8	Review and edit bidding procedures objection
Newman, Rich	7/25/2022	0.2	Research potential bidder contact information for Houlihan Lokey
Newman, Rich	7/25/2022	0.8	Review sale timeline comp analysis
Desai, Bijal	7/25/2022	0.8	Review contacts for potential buyers for Houlihan Lokey
Newman, Rich	7/26/2022	0.2	Participate on call with Debtors' professionals (CR3 Partners, Houlihan Lokey) and A&M team member (Newman, Brouwer) re: sale process updates
Brouwer, Matthew	7/26/2022	0.2	Participate on call with Debtors' professionals (CR3 Partners, Houlihan Lokey) and A&M team member (Newman, Brouwer) re: sale process updates
Greenberg, Mark	7/26/2022	0.4	Review buyer log
Newman, Rich	7/27/2022	0.2	Review Houlihan Lokey declaration re: sales process
Sinclair, Gibbons	7/27/2022	2.2	Review additional comparable transactions re: retention agreements for sale timeline comp analysis
Sinclair, Gibbons	7/29/2022	1.5	Update sale timeline comp analysis re: auction/sale hearing dates
Newman, Rich	8/2/2022	0.1	Participate on call with Houlihan Lokey to discuss sale process
Newman, Rich	8/2/2022	0.3	Analyze sale process tracker
Desai, Bijal	8/3/2022	0.8	Participate on call with A&M team member (Desai, Rovitz) re: sale process
Rovitz, Alec	8/3/2022	0.8	Participate on call with A&M team member (Desai, Rovitz) re: sale process
Greenberg, Mark	8/9/2022	0.1	Correspond with UCC counsel re: sale process
Newman, Rich	8/9/2022	0.1	Correspond with Houlihan Lokey re: sale process
Greenberg, Mark	8/11/2022	0.2	Correspond with UCC counsel re: qualified bids
Brouwer, Matthew	8/11/2022	0.4	Review Englander bid
Greenberg, Mark	8/12/2022	0.1	Correspond with UCC member re: APA

**Exhibit G**

*Corsicana Bedding, LLC, et al.*  
*Time Detail by Project Category*  
*July 11, 2022 through December 19, 2022*

Professional	Date	Hours	Time Description
Greenberg, Mark	8/15/2022	0.1	Correspond with UCC re: sale update
Greenberg, Mark	8/15/2022	0.2	Correspond with UCC counsel re: purchase price consideration
<b>Subtotal</b>		<b>106.0</b>	

<b>Case Administration</b>			
Greenberg, Mark	7/11/2022	1.6	Prepare A&M work plan
Greenberg, Mark	7/12/2022	1.0	Participate on internal call (Greenberg, Newman, Brouwer, Sinclair) to discuss workplan development
Newman, Rich	7/12/2022	1.0	Participate on internal call (Greenberg, Newman, Brouwer, Sinclair) to discuss workplan development
Brouwer, Matthew	7/12/2022	1.0	Participate on internal call (Greenberg, Newman, Brouwer, Sinclair) to discuss workplan development
Sinclair, Gibbons	7/12/2022	1.0	Participate on internal call (Greenberg, Newman, Brouwer, Sinclair) to discuss workplan development
Greenberg, Mark	7/15/2022	0.9	Develop case strategy
Greenberg, Mark	7/17/2022	1.9	Prepare A&M work plan
Brouwer, Matthew	8/15/2022	0.3	Participate on internal call (Brouwer, Sinclair) re: work plan and next steps
Sinclair, Gibbons	8/15/2022	0.3	Participate on internal call (Brouwer, Sinclair) re: work plan and next steps
<b>Subtotal</b>		<b>9.0</b>	

<b>Cash Budget</b>			
Newman, Rich	7/11/2022	0.6	Review cash budget re: available liquidity
Greenberg, Mark	7/12/2022	0.7	Review DIP budget
Sinclair, Gibbons	7/12/2022	0.9	Prepare questions to discuss with CR3 Partners re: cash budget
Brouwer, Matthew	7/12/2022	1.4	Prepare questions to discuss with CR3 Partners re: cash budget
Newman, Rich	7/13/2022	0.2	Review latest borrowing base certificate
Greenberg, Mark	7/13/2022	0.4	Review DIP budget
Greenberg, Mark	7/14/2022	0.2	Correspond with Debtors re: cash budget
Newman, Rich	7/14/2022	0.8	Review COGS/SG&A forecast in cash budget
Greenberg, Mark	7/14/2022	1.0	Review weekly cash budget
Brouwer, Matthew	7/14/2022	2.1	Review Debtors' cash budget
Newman, Rich	7/15/2022	0.2	Supervise development of wind-down budget analysis
Newman, Rich	7/15/2022	0.6	Review assumptions in cash flow budget
Newman, Rich	7/15/2022	0.7	Identify postpetition tax payments re: wind-down budget
Brouwer, Matthew	7/15/2022	0.8	Review administrative costs included in cash flow forecast

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
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July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Brouwer, Matthew	7/15/2022	1.4	Review Debtors' cash budget
Greenberg, Mark	7/17/2022	0.2	Correspond with Debtors re: cash budget
Newman, Rich	7/18/2022	0.3	Review and comment on cash budget questions
Greenberg, Mark	7/18/2022	0.7	Supervise analysis of cash budget
Brouwer, Matthew	7/18/2022	0.7	Prepare diligence request list for cash budget
Brouwer, Matthew	7/18/2022	0.9	Review borrowing base calculations included in the cash budget
Sinclair, Gibbons	7/18/2022	1.4	Review and comment on DIP budget
Sinclair, Gibbons	7/18/2022	2.1	Prepare cash flow analysis
Sinclair, Gibbons	7/18/2022	2.2	Update cash flow analysis re: weekly reporting
Brouwer, Matthew	7/18/2022	2.9	Prepare issues list re: cash flow budget
Newman, Rich	7/19/2022	0.4	Prepare for call with CR3 Partners to review cash budget
Brouwer, Matthew	7/19/2022	0.6	Prepare for call with CR3 Partners to review cash budget
Newman, Rich	7/19/2022	2.1	Participate on call with CR3 Partners and A&M team (Newman, Brouwer, Desai) re: cash budget report
Brouwer, Matthew	7/19/2022	2.1	Participate on call with CR3 Partners and A&M team (Newman, Brouwer, Desai) re: cash budget report
Desai, Bijal	7/19/2022	2.1	Participate on call with CR3 Partners and A&M team (Newman, Brouwer, Desai) re: cash budget report
Newman, Rich	7/19/2022	0.5	Participate on call with UCC counsel and A&M team member (Newman, Brouwer) re: DIP budget
Brouwer, Matthew	7/19/2022	0.5	Participate on call with UCC counsel and A&M team member (Newman, Brouwer) re: DIP budget
Newman, Rich	7/19/2022	0.2	Participate on internal call (Newman, Brouwer) to discuss sale process/DIP budget
Brouwer, Matthew	7/19/2022	0.2	Participate on internal call (Newman, Brouwer) to discuss sale process/DIP budget
Desai, Bijal	7/19/2022	0.2	Analyze cash variance report
Desai, Bijal	7/19/2022	0.4	Prepare summary of cash budget notes from call with CR3 Partners
Brouwer, Matthew	7/19/2022	0.7	Analyze debt schedules included in cash budget
Brouwer, Matthew	7/19/2022	0.8	Analyze material purchases and operating expense assumptions in cash budget
Brouwer, Matthew	7/19/2022	1.2	Review sales assumptions/sales forecast included in cash budget
Greenberg, Mark	7/19/2022	2.2	Analyze weekly cash budget
Greenberg, Mark	7/22/2022	0.2	Review latest actual v. budget cash flow results
Sinclair, Gibbons	7/22/2022	0.5	Review Debtors' financial forecast
Brouwer, Matthew	7/25/2022	1.1	Review weekly cash budget
Brouwer, Matthew	7/25/2022	1.6	Prepare summary of latest cash flow budget to actuals
Brouwer, Matthew	7/25/2022	2.1	Prepare 13-week cash budget analysis for UCC
Brouwer, Matthew	7/26/2022	0.5	Correspond with CR3 Partners regarding budget to actual reporting

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Brouwer, Matthew	7/26/2022	1.4	Prepare cash budget presentation for UCC
Newman, Rich	7/27/2022	0.2	Review and comment on updated cash budget
Brouwer, Matthew	7/27/2022	0.4	Analyze updated cash budget
Brouwer, Matthew	7/27/2022	0.6	Prepare cash budget to actuals presentation for UCC
Brouwer, Matthew	7/28/2022	1.2	Analyze updated cash budget
Brouwer, Matthew	7/28/2022	1.8	Prepare cash budget presentation for UCC
Sinclair, Gibbons	7/28/2022	1.9	Review and comment on Debtors' cash variance report
Brouwer, Matthew	7/29/2022	0.4	Analyze updated cash budget
Brouwer, Matthew	7/29/2022	2.1	Update cash budget presentation for UCC
Newman, Rich	8/2/2022	0.3	Analyze forecast vs. actual cash results
Greenberg, Mark	8/4/2022	0.1	Correspond with Debtors re: cash budget
Greenberg, Mark	8/6/2022	0.1	Correspond with Debtors re: cash budget
Brouwer, Matthew	8/8/2022	0.5	Review cash budget to actual reporting
Brouwer, Matthew	8/8/2022	0.6	Analyze updated cash budget
Brouwer, Matthew	8/9/2022	0.4	Review 5 week budget to actual variance report
Newman, Rich	8/10/2022	0.2	Participate on internal call (Newman, Brouwer) to discuss cash analysis
Brouwer, Matthew	8/10/2022	0.2	Participate on internal call (Newman, Brouwer) to discuss cash analysis
Greenberg, Mark	8/10/2022	0.1	Correspond with Debtors re: cash budget
Greenberg, Mark	8/10/2022	0.3	Review revised cash flow forecast
Brouwer, Matthew	8/10/2022	0.8	Review updated cash budget
Brouwer, Matthew	8/11/2022	0.8	Review updated sales forecast re: collection assumptions
Brouwer, Matthew	8/11/2022	1.2	Analyze assumptions re: update cash flow budget
Brouwer, Matthew	8/12/2022	1.9	Summarize changes in original cash budget against the updated cash budget
Sinclair, Gibbons	8/18/2022	0.4	Review cash variance report
Brouwer, Matthew	8/19/2022	0.6	Review weekly cash budget to actual reporting
Brouwer, Matthew	8/25/2022	0.4	Review weekly cash budget to actual reporting
Greenberg, Mark	9/12/2022	0.2	Correspond with Debtors re: professional fee payments
<b>Subtotal</b>		<b>62.7</b>	

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

Professional	Date	Hours	Time Description
<b>Claims / Liabilities Subject to Compromise</b>			
Sinclair, Gibbons	8/2/2022	1.9	Develop 503(b)(9) analysis for Committee presentation
Sinclair, Gibbons	8/2/2022	2.2	Revise claims analysis re: potential recoveries
Newman, Rich	8/19/2022	0.1	Participate on call with CR3 Partners to discuss 503(b)(9) claims
Brouwer, Matthew	8/19/2022	0.3	Participate on call with CR3 Partners re: 503(b)(9) worksheet
Greenberg, Mark	8/19/2022	0.4	Review 503(b)(9) claims
Newman, Rich	8/19/2022	0.6	Analyze Debtors' 503(b)(9) claims
Brouwer, Matthew	8/19/2022	1.3	Review and analyze Debtors 503(b)(9) claims estimates
Newman, Rich	8/20/2022	0.3	Respond to questions re: 503(b)(9) claims
Newman, Rich	8/20/2022	0.4	Review and comment on 503(b)(9) claims
Greenberg, Mark	8/22/2022	0.2	Correspond with UCC counsel re: 503(b)(9) claims
Greenberg, Mark	8/23/2022	0.7	Review 503(b)(9) claims
Brouwer, Matthew	8/23/2022	0.2	Correspondence with CR3 regarding 503(b)(9) claims
Brouwer, Matthew	8/23/2022	0.4	Review 503(b)(9) claim estimates
Brouwer, Matthew	8/25/2022	0.1	Participate on call with UCC counsel re: 503(b)(9) claims
Greenberg, Mark	9/8/2022	0.2	Correspond with UCC counsel and Debtors re: 503(b)(9) claims
Greenberg, Mark	9/11/2022	0.3	Correspond with UCC counsel and Debtors re: 503(b)(9) claims
Greenberg, Mark	9/11/2022	0.3	Review 503(b)(9) claims
Greenberg, Mark	9/12/2022	0.2	Correspond with UCC counsel and Debtors re: 503(b)(9) claims and assumed contracts
Greenberg, Mark	10/7/2022	0.5	Review draft omnibus objection to 503(b)(9) claims
Greenberg, Mark	10/8/2022	0.2	Correspond with UCC members re: 503(b)(9) claims
Greenberg, Mark	10/10/2022	0.1	Correspond with UCC counsel re: 503(b)(9) claims
Greenberg, Mark	10/10/2022	0.2	Correspond with UCC member re: 503(b)(9) claims
Greenberg, Mark	10/12/2022	0.2	Correspond with UCC member re: 503(b)(9) claims
Greenberg, Mark	10/13/2022	0.1	Correspond with UCC counsel re: 503(b)(9) claims
Greenberg, Mark	10/17/2022	0.2	Correspond with Debtors and UCC counsel re: 503(b)(9) claims
Greenberg, Mark	10/17/2022	0.3	Call with UCC counsel re: 503(b)(9) claims
Greenberg, Mark	10/17/2022	0.3	Correspond with UCC member re: 503(b)(9) claims
Greenberg, Mark	10/18/2022	0.2	Correspond with Debtors and UCC member re: 503(b)(9) claims
Greenberg, Mark	11/7/2022	0.1	Correspond with UCC member re: 503(b)(9) claims
<b>Subtotal</b>		<b>12.5</b>	

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
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Professional	Date	Hours	Time Description
<b>Contracts</b>			
Newman, Rich	7/13/2022	0.7	Review summary of lease agreements
Brouwer, Matthew	7/15/2022	0.6	Review rejected lease agreements
Holsomback, Hunt	7/18/2022	0.5	Review NC lease
Holsomback, Hunt	7/18/2022	1.6	Review and comment on Texas lease agreements
Desai, Bijal	7/19/2022	2.4	Analyze lease agreements re: payments forecasted in Debtors' cash budget
Desai, Bijal	7/20/2022	1.4	Review and comment on rejected lease agreements re: rent schedules
Desai, Bijal	7/20/2022	2.2	Prepare summary of lease payment terms within Debtors' lease agreements
Brouwer, Matthew	7/21/2022	0.2	Review lease rejection analysis
Desai, Bijal	7/21/2022	2.3	Update summary of lease agreements re: changes in year-over-year rent payments
Desai, Bijal	7/28/2022	1.3	Review schedule of forecasted lease payments against proposed cash budget
Desai, Bijal	7/28/2022	1.7	Prepare updates to lease rejection analysis
Brouwer, Matthew	7/30/2022	0.3	Review lease rejection analysis
Newman, Rich	8/1/2022	0.2	Participate on internal call (Newman, Brouwer) re: lease analysis
Brouwer, Matthew	8/1/2022	0.2	Participate on internal call (Newman, Brouwer) re: lease analysis
Greenberg, Mark	8/1/2022	0.5	Review lease summary
Desai, Bijal	8/1/2022	1.9	Summarize rent schedules against lease agreement terms
Desai, Bijal	8/1/2022	2.4	Analyze lease agreements re: future rent schedules
Greenberg, Mark	8/2/2022	0.3	Correspond with Debtors re: property leases
Greenberg, Mark	8/2/2022	0.4	Review contract cure schedule
Desai, Bijal	8/2/2022	1.1	Prepare cure costs analysis
Desai, Bijal	8/2/2022	1.2	Analyze lease agreements re: annualized rent
Desai, Bijal	8/3/2022	1.4	Summarize lease agreements re: lease extension options
Desai, Bijal	8/3/2022	1.7	Update summary of lease agreements re: annual rental growth rates
Greenberg, Mark	8/4/2022	0.7	Review lease summary
Desai, Bijal	8/5/2022	1.4	Update lease agreement summary re: price per square foot
Saltz, Katy	8/10/2022	2.6	Analyze lease agreements re: sublease landlord profit share provisions
Greenberg, Mark	8/11/2022	1.3	Supervise review of assumed leases
Greenberg, Mark	8/12/2022	0.3	Participate on call with CR3 Partners discuss certain lease agreements
<b>Subtotal</b>		<b>32.8</b>	

**Exhibit G**

*Corsicana Bedding, LLC, et al.*  
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Professional	Date	Hours	Time Description
<b>Court Attendance / Participation</b>			
Brouwer, Matthew	7/27/2022	1.9	Attend court hearing
Desai, Bijal	7/27/2022	1.9	Attend court hearing
Brouwer, Matthew	8/8/2022	1.2	Attend court hearing
Desai, Bijal	8/8/2022	1.2	Attend court hearing
Brouwer, Matthew	8/23/2022	1.0	Attend court hearing
Desai, Bijal	8/23/2022	1.0	Attend court hearing
Brouwer, Matthew	8/24/2022	0.9	Attend court hearing
Desai, Bijal	8/24/2022	0.9	Attend court hearing
<b>Subtotal</b>		<b>10.0</b>	
<b>Employee Matters</b>			
Greenberg, Mark	7/15/2022	0.1	Correspond with UCC counsel re: KEIP
Newman, Rich	7/15/2022	0.3	Review KEIP documents
Newman, Rich	7/18/2022	0.4	Participate on internal call (Newman, Sinclair) re: KEIP analysis
Sinclair, Gibbons	7/18/2022	0.4	Participate on internal call (Newman, Sinclair) re: KEIP analysis
Newman, Rich	7/18/2022	0.2	Review KEIP summary memo from UCC counsel
Newman, Rich	7/18/2022	0.8	Review and edit summary of KEIP issues presentation
Sinclair, Gibbons	7/18/2022	1.1	Prepare summary of KEIP analysis for UCC counsel
Sinclair, Gibbons	7/18/2022	1.3	Develop summary of KEIP considerations for UCC counsel
Desai, Bijal	7/19/2022	0.6	Review KEIP participants/estimates
Greenberg, Mark	7/20/2022	0.8	Participate on internal call (Greenberg, Newman, Sinclair) to discuss KEIP metrics
Newman, Rich	7/20/2022	0.8	Participate on internal call (Greenberg, Newman, Sinclair) to discuss KEIP metrics
Sinclair, Gibbons	7/20/2022	0.8	Participate on internal call (Greenberg, Newman, Sinclair) to discuss KEIP metrics
Newman, Rich	7/20/2022	0.4	Coordinate review of KEIP
Wells, Ryan	7/20/2022	0.7	Prepare list of questions to discuss with CR3 Partners re: KEIP
Wells, Ryan	7/20/2022	0.9	Prepare summary of comparable KEIP plans approved in court
Sinclair, Gibbons	7/20/2022	1.1	Prepare updates to KEIP analysis
Hoeninghaus, Allison	7/20/2022	1.2	Prepare initial question list re: KEIP
Newman, Rich	7/21/2022	0.2	Finalize KEIP questions for Debtors

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Wells, Ryan	7/21/2022	2.8	Prepare summary of comparable KEIP plans approved in court
Hoeinghaus, Allison	7/22/2022	0.3	Review CR3 Partners' responses to KEIP questions
Wells, Ryan	7/22/2022	1.8	Review and comment on CR3 Partners' responses to KEIP questions
Newman, Rich	7/25/2022	0.4	Participate on call with CR3 Partners and A&M team member (Newman, Hoeinghaus) re: KEIP items
Hoeinghaus, Allison	7/25/2022	0.4	Participate on call with CR3 Partners and A&M team member (Newman, Hoeinghaus) re: KEIP items
Wells, Ryan	7/25/2022	1.7	Prepare KEIP presentation for UCC
Hoeinghaus, Allison	7/25/2022	1.6	Review comparable KEIP plans approved in court
Hoeinghaus, Allison	7/26/2022	0.5	Review KEIP motion details
Hoeinghaus, Allison	7/29/2022	0.3	Prepare for UCC call re: KEIP metric talking points
<b>Subtotal</b>		<b>21.9</b>	

<b>Fee Application</b>			
Desai, Bijal	8/8/2022	0.8	Prepare July fee statement
Desai, Bijal	8/9/2022	1.6	Prepare July fee statement
Desai, Bijal	8/10/2022	2.1	Prepare July fee statement
Desai, Bijal	8/11/2022	1.0	Prepare July fee statement
Greenberg, Mark	8/16/2022	0.4	Review July fee statement
Greenberg, Mark	8/16/2022	1.5	Review July fee statement
Greenberg, Mark	8/22/2022	0.2	Review July fee statement
Desai, Bijal	8/22/2022	1.8	Prepare July fee statement
Greenberg, Mark	8/24/2022	0.1	Correspond with UCC counsel re: July fee statement
Rovitz, Alec	9/7/2022	2.1	Prepare August fee statement
Rovitz, Alec	9/8/2022	1.2	Prepare August fee statement
Desai, Bijal	9/9/2022	1.1	Prepare August fee statement
Rovitz, Alec	9/10/2022	1.9	Prepare August fee statement
Rovitz, Alec	9/13/2022	1.2	Prepare August fee statement
Greenberg, Mark	9/16/2022	0.4	Review August fee statement
Desai, Bijal	9/17/2022	1.8	Prepare August fee statement
Rovitz, Alec	9/18/2022	0.3	Prepare August fee statement
Greenberg, Mark	9/19/2022	0.1	Review August fee statement
Rovitz, Alec	10/5/2022	1.2	Prepare September fee statement

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
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July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Rovitz, Alec	10/7/2022	2.0	Prepare September fee statement
Greenberg, Mark	10/10/2022	0.3	Review September fee statement
Rovitz, Alec	11/1/2022	2.3	Prepare October fee statement
Desai, Bijal	11/8/2022	0.2	Review October fee statement
Greenberg, Mark	11/8/2022	0.4	Review October fee statement
Greenberg, Mark	11/16/2022	0.3	Supervise development of final fee application
Desai, Bijal	11/19/2022	2.3	Prepare final fee application
Desai, Bijal	11/20/2022	2.7	Prepare final fee application
Greenberg, Mark	11/20/2022	2.4	Review final fee application
Desai, Bijal	11/21/2022	2.6	Prepare final fee application
Greenberg, Mark	11/21/2022	2.3	Review final fee application
<b>Subtotal</b>		<b>38.6</b>	

<b>Financial &amp; Operational Matters</b>			
Greenberg, Mark	7/12/2022	0.4	Participate on internal call (Greenberg, Newman, Waschitz) to discuss due diligence list
Newman, Rich	7/12/2022	0.4	Participate on internal call (Greenberg, Newman, Waschitz) to discuss due diligence list
Waschitz, Seth	7/12/2022	0.4	Participate on internal call (Greenberg, Newman, Waschitz) to discuss due diligence list
Greenberg, Mark	7/12/2022	1.3	Update initial information request list
Greenberg, Mark	7/13/2022	0.2	Correspond with CR3 Partners re: initial information request list
Brouwer, Matthew	7/13/2022	0.3	Prepare diligence request list
Greenberg, Mark	7/13/2022	0.7	Update initial information request list
Brouwer, Matthew	7/13/2022	0.7	Review data room contents
Desai, Bijal	7/13/2022	0.7	Analyze data room documents
Brouwer, Matthew	7/13/2022	0.8	Review Debtors' financial statements
Greenberg, Mark	7/13/2022	0.9	Review data room contents
Sinclair, Gibbons	7/13/2022	1.9	Review and comment on audited financial statements
Greenberg, Mark	7/14/2022	0.4	Review fixed asset listing
Brouwer, Matthew	7/14/2022	0.9	Review and analyze fixed asset listings
Desai, Bijal	7/14/2022	2.3	Prepare fixed assets analysis re: net book value
Brouwer, Matthew	7/14/2022	1.3	Analyze fixed asset analysis
Greenberg, Mark	7/14/2022	0.7	Prepare summary of fixed asset analysis

**Exhibit G**

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Newman, Rich	7/14/2022	0.4	Review historical audited financials
Newman, Rich	7/14/2022	0.5	Review research reports posted to data room
Desai, Bijal	7/17/2022	0.8	Review data room contents
Greenberg, Mark	7/17/2022	1.1	Review data room documents
Newman, Rich	7/19/2022	0.3	Review investment banking fee comps
Brouwer, Matthew	7/19/2022	0.3	Review and update due diligence list
Desai, Bijal	7/21/2022	0.4	Review updates to data room re: Debtors' latest document production
Sinclair, Gibbons	7/21/2022	1.6	Prepare investment banker comp analysis related to certain fees/engagement milestones
Greenberg, Mark	7/23/2022	0.9	Supervise development of investment banker fee comps
Sohr, Kevin	7/23/2022	1.2	Identify criteria for investment banking fees
Sohr, Kevin	7/23/2022	2.6	Research comparable investment banker fees
Sohr, Kevin	7/24/2022	2.6	Analyze investment banker retention applications for investment banking compensation analysis
Greenberg, Mark	7/25/2022	0.3	Supervise development of investment banker fee comps
Brouwer, Matthew	7/25/2022	0.4	Review Houlihan Lokey retention application re: investment banker compensation analysis
Sinclair, Gibbons	7/25/2022	1.1	Correspond with A&M team member re: investment banker compensation analysis
Desai, Bijal	7/25/2022	1.3	Analyze investment banker fees related to sale scenarios
Sinclair, Gibbons	7/25/2022	2.7	Analyze investment banker retention applications re: investment banker compensation analysis
Brouwer, Matthew	7/26/2022	0.3	Review and update diligence list tracker
Brouwer, Matthew	7/26/2022	0.9	Analyze investment banking fee comp sets
Sinclair, Gibbons	7/26/2022	1.6	Prepare summary of investment banker retention applications re: investment banker compensation analysis
Desai, Bijal	7/26/2022	2.4	Analyze various investment banker fees to determine fair pricing standards
Greenberg, Mark	7/27/2022	0.1	Review due diligence request list
Newman, Rich	7/27/2022	0.2	Review and comment on outstanding diligence requests
Brouwer, Matthew	7/27/2022	0.3	Review and update due diligence list tracker
Brouwer, Matthew	7/27/2022	2.1	Prepare investment banking fee comp sets
Sinclair, Gibbons	7/27/2022	2.3	Prepare presentation for investment banker compensation analysis
Greenberg, Mark	7/28/2022	0.7	Participate on call with Debtors' CRO to discuss real estate portfolio
Brouwer, Matthew	7/28/2022	0.2	Correspond with CR3 Partners regarding diligence requests
Brouwer, Matthew	7/28/2022	0.8	Update due diligence request list tracker
Sinclair, Gibbons	7/28/2022	1.2	Analyze investment banker engagements re: sale scenarios
Brouwer, Matthew	7/28/2022	2.1	Review analysis of investment banker comp sets

**Exhibit G**

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July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Sinclair, Gibbons	7/28/2022	2.1	Update investment banker comp set presentation
Desai, Bijal	7/29/2022	0.4	Prepare analysis of 2Q22 financial statements
Greenberg, Mark	7/29/2022	0.8	Supervise development of investment banker fee comps
Sinclair, Gibbons	7/29/2022	1.8	Review real estate advisor compensation in comparable chapter 11 cases
Sinclair, Gibbons	7/29/2022	2.2	Prepare memo re: real estate advisor compensation analysis
Sinclair, Gibbons	7/31/2022	1.9	Research additional information re: real estate advisor compensation analysis
Sinclair, Gibbons	7/31/2022	1.4	Update memo re: real estate advisor compensation analysis
Brouwer, Matthew	8/1/2022	0.4	Review data room contacts
Sinclair, Gibbons	8/1/2022	0.9	Update real estate advisor compensation analysis
Greenberg, Mark	8/2/2022	0.9	Participate on call with CR3 Partners and A&M team (Greenberg, Sinclair, Desai) to discuss due diligence requests
Sinclair, Gibbons	8/2/2022	0.9	Participate on call with CR3 Partners and A&M team (Greenberg, Sinclair, Desai) to discuss due diligence requests
Desai, Bijal	8/2/2022	0.9	Participate on call with CR3 Partners and A&M team (Greenberg, Sinclair, Desai) to discuss due diligence requests
Greenberg, Mark	8/2/2022	0.3	Correspond with Debtors re: corporate organizational structure
Greenberg, Mark	8/2/2022	0.6	Review Debtors' responses to due diligence list
Greenberg, Mark	8/2/2022	0.9	Review A&G comp set
Greenberg, Mark	8/2/2022	1.4	Review Houlihan Lokey comp set
Sinclair, Gibbons	8/2/2022	0.8	Prepare professional fee compensation presentation
Sinclair, Gibbons	8/3/2022	1.1	Revise professional fee compensation presentation
Newman, Rich	8/4/2022	0.3	Coordinate review of JV financials
Newman, Rich	8/8/2022	0.2	Review summary of court hearing
Newman, Rich	8/23/2022	0.3	Participate on internal call (Newman, Brouwer, Desai) to discuss court hearing
Brouwer, Matthew	8/23/2022	0.3	Participate on internal call (Newman, Brouwer, Desai) to discuss court hearing
Desai, Bijal	8/23/2022	0.3	Participate on internal call (Newman, Brouwer, Desai) to discuss court hearing
Desai, Bijal	8/26/2022	0.6	Analyze data room contents
<b>Subtotal</b>		<b>69.7</b>	
<b>Financing Matters (DIP, Exit, Other)</b>			
Newman, Rich	7/12/2022	0.3	Review sufficiency of DIP ABL
Greenberg, Mark	7/12/2022	0.9	Review DIP loan summary
Greenberg, Mark	7/18/2022	0.3	Participate on call with UCC counsel to discuss DIP financing issues
Greenberg, Mark	7/18/2022	0.1	Correspond with UCC counsel re: DIP issues list

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Sinclair, Gibbons	7/18/2022	1.2	Prepare due diligence questions related to DIP agreement
Sinclair, Gibbons	7/18/2022	1.5	Analyze DIP term loan agreement
Greenberg, Mark	7/19/2022	0.3	Participate on call with UCC counsel to discuss DIP financing issues
Brouwer, Matthew	7/21/2022	0.4	Review draft DIP objection
Newman, Rich	7/21/2022	0.6	Review and comment upon draft DIP objection
Greenberg, Mark	7/21/2022	0.9	Review and comment on draft DIP objection
Greenberg, Mark	7/23/2022	0.3	Review and edit draft DIP objection
Greenberg, Mark	8/1/2022	0.2	Review final DIP order
Greenberg, Mark	8/2/2022	0.3	Review credit agreements
Greenberg, Mark	8/4/2022	0.8	Participate on call with UCC counsel to discuss DIP facility obligations
Greenberg, Mark	8/6/2022	0.1	Review draft stipulation re: lender liens
<b>Subtotal</b>		<b>8.2</b>	

<b>Firm Retention</b>			
Greenberg, Mark	7/14/2022	1.1	Supervise development of retention application
Brouwer, Matthew	7/14/2022	1.5	Prepare retention application
Brouwer, Matthew	7/15/2022	0.4	Prepare retention application
Brouwer, Matthew	7/17/2022	1.1	Prepare retention application
Brouwer, Matthew	7/18/2022	0.4	Prepare retention application
Greenberg, Mark	7/20/2022	0.9	Prepare retention application
Greenberg, Mark	7/26/2022	0.6	Prepare retention application
Greenberg, Mark	7/28/2022	0.3	Prepare retention application
Greenberg, Mark	7/29/2022	0.1	Correspond with UCC counsel re: retention application
Greenberg, Mark	8/2/2022	1.5	Prepare retention application
Waschitz, Seth	8/2/2022	0.4	Review and edit retention application
Greenberg, Mark	8/3/2022	0.2	Correspond with UCC member re: retention application
<b>Subtotal</b>		<b>8.5</b>	

<b>General Correspondence with Debtor &amp; Debtors' Professionals</b>			
Greenberg, Mark	7/11/2022	0.2	Correspond with CR3 Partners re: introductory call
Greenberg, Mark	7/12/2022	1.0	Participate on call with Debtors' professionals (Houlihan Lokey, CR3 Partners) and A&M team (Greenberg, Newman, Brouwer, Sinclair) to discuss case status

**Exhibit G**

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Newman, Rich	7/12/2022	1.0	Participate on call with Debtors' professionals (Houlihan Lokey, CR3 Partners) and A&M team (Greenberg, Newman, Brouwer, Sinclair) to discuss case status
Brouwer, Matthew	7/12/2022	1.0	Participate on call with Debtors' professionals (Houlihan Lokey, CR3 Partners) and A&M team (Greenberg, Newman, Brouwer, Sinclair) to discuss case status
Sinclair, Gibbons	7/12/2022	1.0	Participate on call with Debtors' professionals (Houlihan Lokey, CR3 Partners) and A&M team (Greenberg, Newman, Brouwer, Sinclair) to discuss case status
Greenberg, Mark	7/12/2022	0.6	Prepare questions for discussion with CR3 Partners
<b>Subtotal</b>		<b>4.8</b>	

<b>General Correspondence with Other Professionals</b>			
Greenberg, Mark	7/11/2022	0.2	Correspond with lenders' professionals re: introductory call
Greenberg, Mark	7/12/2022	1.0	Participate on call with lenders' professionals and A&M team (Greenberg, Newman, Brouwer, Sinclair) to discuss case status
Newman, Rich	7/12/2022	1.0	Participate on call with lenders' professionals and A&M team (Greenberg, Newman, Brouwer, Sinclair) to discuss case status
Brouwer, Matthew	7/12/2022	1.0	Participate on call with lenders' professionals and A&M team (Greenberg, Newman, Brouwer, Sinclair) to discuss case status
Sinclair, Gibbons	7/12/2022	1.0	Participate on call with lenders' professionals and A&M team (Greenberg, Newman, Brouwer, Sinclair) to discuss case status
Brouwer, Matthew	7/12/2022	0.3	Prepare agenda for upcoming call with lenders' professionals
Greenberg, Mark	7/12/2022	0.4	Prepare questions for discussion with lenders' professionals
Greenberg, Mark	7/21/2022	0.3	Participate on call with lenders' professionals and A&M team (Greenberg, Newman, Brouwer) to discuss case status
Newman, Rich	7/21/2022	0.3	Participate on call with lenders' professionals and A&M team (Greenberg, Newman, Brouwer) to discuss case status
Brouwer, Matthew	7/21/2022	0.3	Participate on call with lenders' professionals and A&M team (Greenberg, Newman, Brouwer) to discuss case status
<b>Subtotal</b>		<b>5.8</b>	

<b>General Correspondence with UCC &amp; UCC Counsel</b>			
Greenberg, Mark	7/12/2022	0.2	Correspond with UCC counsel re: UCC correspondence
Greenberg, Mark	7/13/2022	0.9	Participate on call with UCC counsel and A&M team (Greenberg, Newman, Brouwer) to prepare for upcoming UCC call
Newman, Rich	7/13/2022	0.9	Participate on call with UCC counsel and A&M team (Greenberg, Newman, Brouwer) to prepare for upcoming UCC call
Brouwer, Matthew	7/13/2022	0.9	Participate on call with UCC counsel and A&M team (Greenberg, Newman, Brouwer) to prepare for upcoming UCC call
Greenberg, Mark	7/13/2022	1.0	Participate on UCC call with A&M team member (Greenberg, Newman) to discuss general reporting and next steps
Newman, Rich	7/13/2022	1.0	Participate on UCC call with A&M team member (Greenberg, Newman) to discuss general reporting and next steps
Greenberg, Mark	7/13/2022	0.4	Prepare talking points for upcoming UCC call
Greenberg, Mark	7/15/2022	0.3	Participate on call with UCC counsel and A&M team member (Greenberg, Newman) to discuss case update
Newman, Rich	7/15/2022	0.3	Participate on call with UCC counsel and A&M team member (Greenberg, Newman) to discuss case update
Greenberg, Mark	7/19/2022	0.1	Correspond with UCC re: agenda for upcoming UCC call
Greenberg, Mark	7/20/2022	1.0	Participate on UCC call with A&M team member (Greenberg, Newman) to discuss cash flows, first day motions, and sale process

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Newman, Rich	7/20/2022	1.0	Participate on UCC call with A&M team member (Greenberg, Newman) to discuss cash flows, first day motions, and sale process
Greenberg, Mark	7/20/2022	0.3	Participate on call with UCC counsel and A&M team (Greenberg, Newman, Brouwer) to discuss agenda for upcoming UCC call
Newman, Rich	7/20/2022	0.3	Participate on call with UCC counsel and A&M team (Greenberg, Newman, Brouwer) to discuss agenda for upcoming UCC call
Brouwer, Matthew	7/20/2022	0.3	Participate on call with UCC counsel and A&M team (Greenberg, Newman, Brouwer) to discuss agenda for upcoming UCC call
Greenberg, Mark	7/20/2022	0.2	Participate on internal call (Greenberg, Newman) to discuss DIP/sale process talking points for upcoming UCC call
Newman, Rich	7/20/2022	0.2	Participate on internal call (Greenberg, Newman) to discuss DIP/sale process talking points for upcoming UCC call
Greenberg, Mark	7/20/2022	0.2	Correspond with UCC member re: future sales commitments
Brouwer, Matthew	7/20/2022	0.5	Prepare notes for upcoming UCC call
Newman, Rich	7/21/2022	0.6	Participate on call with UCC counsel, UCC member, and A&M team member (Greenberg, Newman) re: future sales commitments
Greenberg, Mark	7/21/2022	0.6	Participate on call with UCC counsel, UCC member, and A&M team member (Greenberg, Newman) re: future sales commitments
Greenberg, Mark	7/21/2022	0.4	Correspond with UCC counsel and UCC member re: future sales commitments
Newman, Rich	7/22/2022	1.2	Participate on call with UCC counsel and A&M team member (Greenberg, Newman) to discuss UCC settlement considerations, DIP objection, and bidding procedures objection
Greenberg, Mark	7/22/2022	1.2	Participate on call with UCC counsel and A&M team member (Greenberg, Newman) to discuss UCC settlement considerations, DIP objection, and bidding procedures objection
Newman, Rich	7/25/2022	0.2	Participate on call with UCC counsel re: potential settlement considerations
Newman, Rich	7/25/2022	0.3	Supervise development of UCC presentation re: cash budget/KEIP
Greenberg, Mark	7/25/2022	0.2	Correspond with UCC re: unsecured creditor settlement
Newman, Rich	7/25/2022	0.5	Review and edit UCC presentation re: cash budget/KEIP
Newman, Rich	7/26/2022	0.2	Supervise development of UCC presentation re: cash budget/KEIP
Greenberg, Mark	7/28/2022	0.1	Review UCC memo summarizing hearing
Newman, Rich	7/29/2022	0.7	Participate on UCC call with UCC counsel and A&M team member (Newman, Hoeinghaus, Brouwer) to discuss case issues
Hoeinghaus, Allison	7/29/2022	0.7	Participate on UCC call with UCC counsel and A&M team member (Newman, Hoeinghaus, Brouwer) to discuss case issues
Brouwer, Matthew	7/29/2022	0.7	Participate on UCC call with UCC counsel and A&M team member (Newman, Hoeinghaus, Brouwer) to discuss case issues
Brouwer, Matthew	7/29/2022	0.2	Review UCC case correspondence
Greenberg, Mark	8/1/2022	0.5	Participate on call with UCC counsel to discuss case issues
Greenberg, Mark	8/2/2022	0.4	Participate on call with UCC counsel to discuss agenda for upcoming UCC call
Greenberg, Mark	8/3/2022	0.7	Participate on UCC call with A&M team (Greenberg, Newman, Sinclair, Desai) to discuss operations, sale process, and financial update
Newman, Rich	8/3/2022	0.7	Participate on UCC call with A&M team (Greenberg, Newman, Sinclair, Desai) to discuss operations, sale process, and financial update
Sinclair, Gibbons	8/3/2022	0.7	Participate on UCC call with A&M team (Greenberg, Newman, Sinclair, Desai) to discuss operations, sale process, and financial update
Desai, Bijal	8/3/2022	0.7	Participate on UCC call with A&M team (Greenberg, Newman, Sinclair, Desai) to discuss operations, sale process, and financial update
<b>Subtotal</b>		<b>21.5</b>	

**Exhibit G**

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Professional	Date	Hours	Time Description
<b>Miscellaneous Motions</b>			
Sinclair, Gibbons	7/11/2022	0.6	Review first day motions
Waschitz, Seth	7/11/2022	0.9	Review first day Declaration
Newman, Rich	7/11/2022	1.2	Prepare issues list re: DIP motion
Brouwer, Matthew	7/11/2022	1.6	Review first day Declaration
Brouwer, Matthew	7/11/2022	2.4	Review first day motions
Waschitz, Seth	7/11/2022	2.8	Prepare issues list re: first day motions
Newman, Rich	7/12/2022	0.4	Review bid procedures and cure notice
Brouwer, Matthew	7/12/2022	0.8	Prepare issues list re: motion for asset sale
Waschitz, Seth	7/12/2022	0.9	Review and edit FDM issues list
Newman, Rich	7/12/2022	1.1	Prepare issues list for bid procedures and sale documents
Brouwer, Matthew	7/12/2022	1.7	Prepare issues list re: bid procedures
Brouwer, Matthew	7/12/2022	1.9	Prepare issues list re: DIP motion
Brouwer, Matthew	7/12/2022	2.8	Prepare issues list re: first day motions
Greenberg, Mark	7/13/2022	1.0	Review and comment on miscellaneous asset sale motion
Waschitz, Seth	7/13/2022	1.3	Prepare issues list re: bid procedures
Brouwer, Matthew	7/13/2022	1.4	Review and prepare issues list re: DIP motion
Brouwer, Matthew	7/13/2022	1.6	Review and prepare issues list re: bid procedures
Waschitz, Seth	7/13/2022	2.1	Prepare issues list re: DIP motion
Brouwer, Matthew	7/13/2022	2.9	Prepare issues list for second day hearing motions
Newman, Rich	7/14/2022	1.1	Participate on internal call (Newman, Waschitz, Brouwer) re: first day motions
Waschitz, Seth	7/14/2022	1.1	Participate on internal call (Newman, Waschitz, Brouwer) re: first day motions
Brouwer, Matthew	7/14/2022	1.1	Participate on internal call (Newman, Waschitz, Brouwer) re: first day motions
Brouwer, Matthew	7/14/2022	0.3	Participate on internal call (Brouwer, Desai) to discuss Debtors' draft motion re: asset sales
Desai, Bijal	7/14/2022	0.3	Participate on internal call (Brouwer, Desai) to discuss Debtors' draft motion re: asset sales
Waschitz, Seth	7/14/2022	0.4	Review and edit FDM issues list
Greenberg, Mark	7/15/2022	0.1	Correspond with UCC counsel re: lease rejection motion
Brouwer, Matthew	7/15/2022	0.2	Correspond with UCC counsel regarding filed motions
Greenberg, Mark	7/15/2022	0.3	Review lease rejection motion
Greenberg, Mark	7/15/2022	1.2	Review and edit FDM issues list
Brouwer, Matthew	7/15/2022	2.9	Prepare issues list for sale process/bid procedures motion

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<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Brouwer, Matthew	7/16/2022	0.3	Correspond with UCC counsel regarding miscellaneous asset sale motion
Newman, Rich	7/16/2022	0.4	Review Debtors' motion to reject certain leases
Brouwer, Matthew	7/16/2022	0.4	Review summary of issues list for second day hearing motions
Desai, Bijal	7/16/2022	0.8	Analyze Debtors' motion to reject certain leases
Greenberg, Mark	7/17/2022	0.3	Supervise lease rejection motion analysis
Greenberg, Mark	7/17/2022	0.4	Review bidding procedures motion
Newman, Rich	7/19/2022	0.4	Review Debtors' investment banking retention motions/engagement letters
Greenberg, Mark	7/20/2022	0.2	Correspond with UCC counsel re: Houlihan Lokey retention application
Brouwer, Matthew	7/20/2022	0.3	Prepare issues list for retention applications
Greenberg, Mark	7/20/2022	0.5	Supervise lease rejection motion analysis
Wells, Ryan	7/20/2022	1.1	Review KEIP motion
Brouwer, Matthew	7/20/2022	2.1	Analyze bid procedures
Greenberg, Mark	7/21/2022	0.3	Correspond with UCC counsel re: lease rejection motion
Greenberg, Mark	7/23/2022	0.4	Review and comment on first day orders
Brouwer, Matthew	7/23/2022	0.6	Review bid procedures objection
Greenberg, Mark	7/24/2022	0.2	Review cash management order considerations
Desai, Bijal	7/27/2022	0.2	Review interim compensation order
Greenberg, Mark	7/28/2022	0.1	Review UCC memo summarizing second day motions
Brouwer, Matthew	7/29/2022	0.6	Review Debtors' notice of potential assumption and assignment of contracts and cure amounts
Greenberg, Mark	7/30/2022	0.2	Supervise review of lease rejection motion
Greenberg, Mark	7/31/2022	0.1	Correspond with Debtors re: lease rejection motion
Greenberg, Mark	7/31/2022	0.2	Review lease rejection motion
Sinclair, Gibbons	8/22/2022	0.3	Review UCC objection to asset sale
Greenberg, Mark	8/1/2022	0.2	Correspond with Debtors re: Houlihan Lokey retention motion
Rovitz, Alec	8/1/2022	1.7	Review first day declaration
Greenberg, Mark	8/2/2022	0.3	Correspond with Debtors re: lease rejection motion
Rovitz, Alec	8/3/2022	1.8	Review first day motions
Greenberg, Mark	8/16/2022	0.2	Correspond with UCC counsel re: interim compensation procedures
Greenberg, Mark	8/16/2022	0.3	Review interim compensation procedures
Greenberg, Mark	8/22/2022	0.3	Review draft limited objection to bidding procedures
Brouwer, Matthew	8/22/2022	0.5	Review UCC sale objection

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Brouwer, Matthew	8/24/2022	0.4	Review final sale order
Desai, Bijal	8/24/2022	0.2	Review final sale order
Desai, Bijal	9/13/2022	0.1	Review Debtors' expedited motion to dismiss Olive Branch building
<b>Subtotal</b>		<b>54.8</b>	

<b>Potential Avoidance Actions / Litigation Matters</b>			
Greenberg, Mark	7/13/2022	0.2	Correspond with UCC counsel re: preference claims
Greenberg, Mark	8/10/2022	0.2	Review pre-petition insider payments
Greenberg, Mark	8/15/2022	0.2	Review insider payments
Greenberg, Mark	8/15/2022	0.2	Correspond with UCC counsel re: insider payments
<b>Subtotal</b>		<b>0.8</b>	

<b>SOFAs &amp; SOALs</b>			
Greenberg, Mark	7/19/2022	0.1	Participate on call with CR3 Partners and A&M team member (Greenberg, Newman) to discuss SOFAs/SOALs
Newman, Rich	7/19/2022	0.1	Participate on call with CR3 Partners and A&M team member (Greenberg, Newman) to discuss SOFAs/SOALs
Newman, Rich	7/19/2022	0.4	Review SOFA re: payments made
Brouwer, Matthew	7/19/2022	1.1	Review SOFA/SOALs
Newman, Rich	7/20/2022	0.6	Review SOFA/SOALs
Brouwer, Matthew	7/20/2022	0.7	Supervise development of SOFA/SOAL analysis
Sinclair, Gibbons	7/20/2022	1.2	Analyze SOAL re: 503(b)9 claims
Sinclair, Gibbons	7/20/2022	1.6	Prepare analysis of SOFA re: transfers to insiders
Sinclair, Gibbons	7/21/2022	0.8	Prepare SOFA/SOAL presentation for UCC
Sinclair, Gibbons	7/22/2022	1.5	Update SOAL analysis re: non-intercompany claims for UCC presentation
Sinclair, Gibbons	7/24/2022	1.3	Prepare SOAL analysis by Debtor entity
Brouwer, Matthew	7/24/2022	1.9	Analyze transfers to insiders re: SOFA analysis
Sinclair, Gibbons	7/25/2022	1.8	Prepare summary of SOFA/SOAL descriptions for UCC presentation
Sinclair, Gibbons	7/25/2022	2.1	Prepare SOFA analysis re: transfers to creditors
Brouwer, Matthew	7/25/2022	2.3	Prepare SOAL analysis re: unsecured claims
Brouwer, Matthew	7/27/2022	2.2	Prepare updates to SOFA/SOAL analysis
Sinclair, Gibbons	7/28/2022	1.1	Prepare intercompany balances matrix re: SOAL analysis
Brouwer, Matthew	7/28/2022	1.2	Review SOFA analysis re: payments/transfers to creditors

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Sinclair, Gibbons	7/28/2022	1.2	Update SOFA/SOAL presentation for UCC
Sinclair, Gibbons	7/28/2022	1.4	Update SOFA analysis re: certain insider transfers
Sinclair, Gibbons	7/28/2022	2.1	Update SOFA/SOAL presentation for UCC
Sinclair, Gibbons	7/29/2022	0.9	Review prepetition payments re: SOFA/SOAL analysis
Sinclair, Gibbons	7/29/2022	1.2	Update SOFA/SOAL analysis re: litigation items
Sinclair, Gibbons	7/29/2022	2.3	Update SOFA/SOALs analysis re: revolver/term loan data
Brouwer, Matthew	7/29/2022	2.7	Review SOFA/SOAL analysis
Greenberg, Mark	8/1/2022	0.4	Review SOFA / SOAL report
Greenberg, Mark	8/1/2022	1.8	Analyze SOFAs and SOALs
Sinclair, Gibbons	8/1/2022	1.8	Update SOFA / SOAL analysis re: professional fees
Sinclair, Gibbons	8/1/2022	2.3	Revise SOFA / SOAL analysis
Greenberg, Mark	8/2/2022	0.3	Participate on call with CR3 Partners to discuss SOFA questions
Greenberg, Mark	8/2/2022	1.8	Review SOFA / SOAL report
Waschitz, Seth	8/2/2022	0.9	Review and edit SOFA / SOAL presentation
Sinclair, Gibbons	8/2/2022	0.6	Review and edit SOFA / SOAL presentation
Sinclair, Gibbons	8/19/2022	0.5	Analyze SOFA / SOAL re: 503(b)(9) vendor summary
<b>Subtotal</b>		<b>44.2</b>	

<b>Valuation</b>			
Holsomback, Hunt	7/17/2022	0.8	Analyze value of leases
Holsomback, Hunt	7/18/2022	0.3	Prepare calculation of NC lease re: market rate
Holsomback, Hunt	7/19/2022	0.3	Prepare research on Texas leases re: market rate
Brouwer, Matthew	7/20/2022	2.1	Analyze value of rejected lease agreements
Holsomback, Hunt	7/21/2022	0.5	Prepare research on Indiana leases re: market rate
Greenberg, Mark	7/30/2022	0.2	Correspond with UCC counsel re: unencumbered asset value
Greenberg, Mark	7/30/2022	0.8	Analyze unencumbered asset value
Holsomback, Hunt	7/31/2022	0.2	Review background and lease for Richmond property re: lease value
Desai, Bijal	8/4/2022	0.4	Review Costar report re: unencumbered lease value analysis
Schoerner, Christian	8/8/2022	2.2	Analyze certain underwriting reports re: lease valuation model
Newman, Rich	8/9/2022	0.9	Review and comment on re: value implications
Greenberg, Mark	8/1/2022	0.6	Analyze unencumbered asset value

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Holsomback, Hunt	8/1/2022	0.9	Conduct research on Richmond property re: lease analysis
Holsomback, Hunt	8/2/2022	0.4	Analyze lease agreements re: market value
Holsomback, Hunt	8/2/2022	0.8	Review Richmond property lease value
Greenberg, Mark	8/3/2022	0.3	Participate on call with CR3 Partners re: IP value
Greenberg, Mark	8/3/2022	0.1	Correspond with Debtors re: unencumbered asset value
Greenberg, Mark	8/3/2022	0.2	Correspond with UCC counsel re: unencumbered asset value
Greenberg, Mark	8/3/2022	0.3	Supervise lease value analysis
Boyd, Kevin	8/3/2022	2.2	Prepare IP valuation analysis
Greenberg, Mark	8/4/2022	0.7	Participate on internal call (Greenberg, Newman, Van Zandt) to discuss IP valuation
Newman, Rich	8/4/2022	0.7	Participate on internal call (Greenberg, Newman, Van Zandt) to discuss IP valuation
Van Zandt, Arik	8/4/2022	0.7	Participate on internal call (Greenberg, Newman, Van Zandt) to discuss IP valuation
Greenberg, Mark	8/4/2022	0.8	Supervise development of IP valuation
Boyd, Kevin	8/4/2022	2.2	Review financial statements re: IP valuation analysis
Holsomback, Hunt	8/4/2022	1.3	Analyze lease agreements re: market value
Van Zandt, Arik	8/5/2022	0.4	Analyze IP value
Boyd, Kevin	8/5/2022	1.3	Prepare summary of financial statements re: IP valuation analysis
Boyd, Kevin	8/5/2022	1.4	Research filings related to IP valuation
Boyd, Kevin	8/5/2022	1.8	Prepare updates to IP valuation analysis
Drissen, Philipp	8/5/2022	1.4	Review lease documents re: lease valuation
Van Zandt, Arik	8/6/2022	0.9	Research IP valuation re: market-based metrics
Drissen, Philipp	8/6/2022	1.5	Analyze market rent schedules re: lease value calculations
Drissen, Philipp	8/6/2022	2.2	Revise lease valuation model re: sublet profit sharing
Drissen, Philipp	8/7/2022	1.8	Revise lease valuation model re: NPV calculations
Saltz, Katy	8/8/2022	1.0	Participate on internal call (Holsomback, Drissen, Saltz) re: lease valuation methodology
Drissen, Philipp	8/8/2022	1.0	Participate on internal call (Holsomback, Drissen, Saltz) re: lease valuation methodology
Holsomback, Hunt	8/8/2022	1.0	Participate on internal call (Holsomback, Drissen, Saltz) re: lease valuation methodology
Greenberg, Mark	8/8/2022	0.5	Supervise development of IP valuation
Holsomback, Hunt	8/8/2022	0.4	Plan lease valuation approach
Saltz, Katy	8/9/2022	1.2	Participate on internal call (Drissen, Saltz) re: lease valuation analysis
Drissen, Philipp	8/9/2022	1.2	Participate on internal call (Drissen, Saltz) re: lease valuation analysis
Greenberg, Mark	8/9/2022	0.5	Participate on internal call (Greenberg, Newman, Van Zandt, Boyd) to discuss IP valuation

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Newman, Rich	8/9/2022	0.5	Participate on internal call (Greenberg, Newman, Van Zandt, Boyd) to discuss IP valuation
Van Zandt, Arik	8/9/2022	0.5	Participate on internal call (Greenberg, Newman, Van Zandt, Boyd) to discuss IP valuation
Boyd, Kevin	8/9/2022	0.5	Participate on internal call (Greenberg, Newman, Van Zandt, Boyd) to discuss IP valuation
Van Zandt, Arik	8/9/2022	1.3	Participate on internal call (Van Zandt, Boyd) to discuss IP valuation analysis
Boyd, Kevin	8/9/2022	1.3	Participate on internal call (Van Zandt, Boyd) to discuss IP valuation analysis
Saltz, Katy	8/9/2022	1.8	Evaluate treatment of excluded leases re: lease valuation model
Saltz, Katy	8/9/2022	2.1	Update lease valuation analysis re: valuation assumptions
Boyd, Kevin	8/9/2022	1.1	Prepare updates to IP valuation analysis
Drissen, Philipp	8/9/2022	2.9	Update lease valuation model re: assumptions
Saltz, Katy	8/10/2022	1.4	Participate on internal call (Holsomback, Drissen, Saltz) re: lease valuation approach
Drissen, Philipp	8/10/2022	1.4	Participate on internal call (Holsomback, Drissen, Saltz) re: lease valuation approach
Holsomback, Hunt	8/10/2022	0.4	Participate on internal call (Holsomback, Drissen, Saltz) re: lease valuation approach (partial)
Greenberg, Mark	8/10/2022	0.6	Participate on call with UCC counsel and A&M team (Greenberg, Newman, Van Zandt) to discuss IP valuation
Newman, Rich	8/10/2022	0.6	Participate on call with UCC counsel and A&M team (Greenberg, Newman, Van Zandt) to discuss IP valuation
Van Zandt, Arik	8/10/2022	0.6	Participate on call with UCC counsel and A&M team (Greenberg, Newman, Van Zandt) to discuss IP valuation
Saltz, Katy	8/10/2022	1.5	Analyze property condition and refine for discounts applied to market rent
Saltz, Katy	8/10/2022	1.8	Revise lease valuation assumptions re: additional market data
Saltz, Katy	8/10/2022	2.1	Update lease valuation model re: sublease profit sharing
Saltz, Katy	8/10/2022	2.4	Update lease valuation model re: inclusion of extension options
Drissen, Philipp	8/10/2022	2.7	Revise data-input for property lease schedules re: valuation model
Saltz, Katy	8/11/2022	0.6	Participate on internal call (Drissen, Saltz) to discuss assumptions for lease valuation model
Drissen, Philipp	8/11/2022	0.6	Participate on internal call (Drissen, Saltz) to discuss assumptions for lease valuation model
Saltz, Katy	8/11/2022	2.1	Research property square footage re: lease valuation model
Saltz, Katy	8/11/2022	2.4	Prepare lease valuation model re: sublease profit share and extension adjustments
Saltz, Katy	8/11/2022	2.8	Populate lease valuation analysis spreadsheet re: assumptions
Saltz, Katy	8/11/2022	2.8	Prepare lease valuation model re: scenario analysis
Drissen, Philipp	8/11/2022	0.4	Review lease valuation model formatting re: value adjustments
Drissen, Philipp	8/11/2022	1.6	Review and comment on lease valuation model assumptions
Drissen, Philipp	8/11/2022	0.5	Participate on internal call (Holsomback, Drissen) to discuss lease valuation assumptions
Holsomback, Hunt	8/11/2022	0.5	Participate on internal call (Holsomback, Drissen) to discuss lease valuation assumptions
Greenberg, Mark	8/12/2022	1.4	Participate on internal call (Greenberg, Drissen, Saltz, Desai) to discuss value of assumed leases

**Exhibit G**

***Corsicana Bedding, LLC, et al.  
Time Detail by Project Category  
July 11, 2022 through December 19, 2022***

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Time Description</b>
Saltz, Katy	8/12/2022	1.4	Participate on internal call (Greenberg, Drissen, Saltz, Desai) to discuss value of assumed leases
Desai, Bijal	8/12/2022	1.4	Participate on internal call (Greenberg, Drissen, Saltz, Desai) to discuss value of assumed leases
Drissen, Philipp	8/12/2022	1.4	Participate on internal call (Greenberg, Drissen, Saltz, Desai) to discuss value of assumed leases
Drissen, Philipp	8/12/2022	1.2	Participate on internal call (Holsomback, Drissen) to discuss lease valuation analysis
Holsomback, Hunt	8/12/2022	1.2	Participate on internal call (Holsomback, Drissen) to discuss lease valuation analysis
Saltz, Katy	8/12/2022	0.4	Analyze holdover agreements re: lease valuation model
Saltz, Katy	8/12/2022	1.1	Prepare lease valuation model re: NPV scenario analysis
Saltz, Katy	8/12/2022	1.2	Revise lease valuation model re: lease covenants
Saltz, Katy	8/12/2022	1.5	Research market inflation standards for certain leases re: lease valuation model
Saltz, Katy	8/12/2022	1.9	Prepare lease valuation model re: inflation assumptions
Saltz, Katy	8/12/2022	2.1	Prepare updates to lease valuation model re: rent forecast
Saltz, Katy	8/12/2022	2.6	Develop sensitivity table for lease valuation model
Saltz, Katy	8/12/2022	2.8	Update lease valuation model re: NPV scenario analysis
Drissen, Philipp	8/12/2022	1.3	Research lease valuation model inputs
Drissen, Philipp	8/12/2022	1.8	Prepare updates to lease valuation model re: valuation adjustments
Drissen, Philipp	8/12/2022	2.2	Prepare updates to lease valuation model re: inflation assumptions
Drissen, Philipp	8/12/2022	2.7	Prepare memo re: lease valuation model findings
Greenberg, Mark	8/13/2022	0.4	Correspond with UCC counsel re: value of leases
Saltz, Katy	8/13/2022	2.6	Update sensitivity table for lease valuation model
Drissen, Philipp	8/13/2022	2.2	Revise lease valuation model re: monthly value calculations
Saltz, Katy	8/14/2022	1.0	Participate on internal call (Drissen, Saltz) to confirm market assumptions for lease valuation analysis
Drissen, Philipp	8/14/2022	1.0	Participate on internal call (Drissen, Saltz) to confirm market assumptions for lease valuation analysis
<b>Subtotal</b>		<b>119.0</b>	
<b>Grand Total</b>		<b>630.8</b>	

## **EXHIBIT H**

***Exhibit H***

***Corsicana Bedding, LLC, et al.  
Expense Summary by Category  
July 11, 2022 through December 19, 2022***

<b>Expense Category</b>	<b>Total</b>
Miscellaneous	\$ 71.23
<b>Total</b>	<b>\$ 71.23</b>

## **EXHIBIT I**

***Exhibit I***

*Corsicana Bedding, LLC, et al.  
Expense Detail by Category  
July 11, 2022 through December 19, 2022*

Category / Professional	Date	Expenses (\$)	Description
<b>Miscellaneous</b>			
Newman, Rich	Jul-12	\$ 2.04	Wireless usage charges
Greenberg, Mark	Aug-1	10.31	Wireless usage charges
Newman, Rich	Aug-12	12.11	Wireless usage charges
Greenberg, Mark	Sep-12	20.70	Wireless usage charges
Holsomback, Hunt	Sep-12	2.78	Wireless usage charges
Saltz, Katy	Sep-12	7.49	Wireless usage charges
Drissen, Philipp	Sep-12	14.59	Wireless usage charges
Greenberg, Mark	Oct-1	1.21	Wireless usage charges
<b>Grand Total</b>		<b>\$ 71.23</b>	

**EXHIBIT J**  
**PROPOSED ORDER**

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*Counsel for the Official Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re:

Corsicana Bedding, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No: 22-90016-elm11

(Jointly Administered)

**FINAL ORDER GRANTING FIFTH MONTHLY AND FINAL FEE APPLICATION OF  
ALVAREZ AND MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD JULY 11, 2022 THROUGH DECEMBER 19, 2022**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Corsicana Bedding, LLC (3019) ("Corsicana"); Thetford Leasing LLC (7227) ("Thetford"); Olive Branch Building, LLC (7227) ("Olive Branch") (case dismissed effective Sept. 16, 2022); Eastern Sleep Products Company (1185) ("Eastern Sleep"); Englander-Symbol Mattress of Mississippi, LLC (5490) ("Englander Symbol"); Hylton House Furniture, Inc. (5992) ("Hylton House"); Luuf, LLC (3450) ("Luuf"); Symbol Mattress of Florida, Inc. (4172) ("Symbol Florida"); Symbol Mattress of Pennsylvania, Inc. (3160) ("Symbol Pennsylvania"); Symbol Mattress of Wisconsin, Inc. (0871) ("Symbol Wisconsin"); Symbol Mattress Transportation, Inc. (1185) ("Symbol Transportation"); and Master Craft Sleep Products, Inc. (4961) ("Master Craft"). The location of the Debtors' service address is P.O. Box 3233, Fort Worth, TX 76113.

Upon consideration of the Fifth Monthly and Final Fee Application (the “**Application**”) of Alvarez and Marsal North America, LLC (“**A&M**”), financial advisor to the Official Committee of Unsecured Creditors (the “**Committee**”), for final allowance of compensation for professional services rendered and actual and necessary expenses incurred by A&M on behalf of the Committee for the period of July 11, 2022, through December 19, 2022 (the “**Compensation Period**<sup>2</sup>”), including compensation for fees and expenses incurred between November 1, 2022 through November 23, 2022 (the “**Fifth Compensation Period**”), and having considered the evidence, arguments of counsel, and response, if any, this Court is of the opinion that the Application should be granted on a final basis. It is therefore:

**ORDERED** that the Application is **GRANTED** on a final basis in the total sum of \$488,606.23 of which (i) \$488,535.00 represents fees for services rendered during the Compensation Period; (ii) \$71.23 constitutes reimbursable expenses incurred by A&M during the Compensation Period; and it is further

**ORDERED** that the Debtors are authorized and directed to pay A&M \$488,606.23, the total professional fees and expenses approved herein.

**###END OF ORDER###**

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<sup>2</sup> In addition to the fees and expenses incurred through November 23, 2022, A&M anticipates that it will incur additional fees and expenses through December 19, 2022. A&M will submit a supplemental fee application with additional time and expenses incurred through or anticipated to be incurred through December 19, 2022 as soon as practicable.